

Mergers, Acquisitions, and Buyouts



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When structuring mergers and acquisitions, there's only one way to be sure you've thought of all the tax and legal consequences: rely on Ginsburg and Levin as you plan, develop, and execute your strategy. In two information-packed volumes these expert practitioners offer you:

- * Solutions to real-life M&A problems as they arise in negotiations
- * Step-by-step analysis of typical and non-typical transactional permutations
- * Checklists, flow charts, and other at-a-glance practice materials.

Whether you represent the buyer, the seller, or another interested party, you can go straight to a model agreement that gives you:

- * A complete document structured to embody your client's interest
- * Clauses addressing a wide variety of specific situations

* Specific language for even the smallest variations you're likely to encounter.

Each model agreement is introduced and extensively annotated with detailed legal and tax analysis.

And now, with just a keystroke or a mouse click, you can jump to the best answer to any M&A question! The entire text of Ginsburg and Levin is here - plus it's linked electronically to cases, the Internal Revenue Code, Treasury Regulations, and Revenue Rulings.

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