

The New Rules of Retirement

THE NEW RULES OF RETIREMENT

STRATEGIES FOR A SECURE FUTURE

- Solve the Long-Term Puzzle
- Help Your Grandchildren Financially
- Achieve True Wealth

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Praise for THE NEW RULES OF RETIREMENT

"As a Wharton graduate, money manager, Chief Financial Officer, and Certified Financial Analyst, I didn't think I needed help in making investment choices and planning for my retirement. I was wrong. I have been a subscriber to Retirement Watch since 1997. I trust Bob Carlson completely and follow his investment, tax, and planning advice personally."--Sandy Kagan, CFA

CFO Partner, Tatum Partners

"A clear, practical, and wisely unconventional guide to the new world of retirement."--Humberto Cruz

Nationally syndicated financial columnist, Tribune Media Services

"Bob Carlson does a magnificent job preparing readers for the many challenging issues they will face over the next several decades. Retirees can no longer count on generous asset returns and employer-provided defined benefit plans. Bob provides readers with creative approaches for contending with these challenges to help ensure financially and emotionally secure 'freedom years'."--Lawrence E. Kochard, PhD, CFA

Chief Investment Officer, Georgetown University

"Bob Carlson shows that three trends--demographics (baby boomers), increasing longevity, and fewer offspring--have changed forever the landscape facing America's retirees. Stereotype retirement based on Social Security and employer pensions is out; making ends meet on your own is in. Better get yourself ready--and you can do so by reading this book."--James C. Miller III

Former U.S. Budget Director, Chairman of The CapAnalysis Group, LLC

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