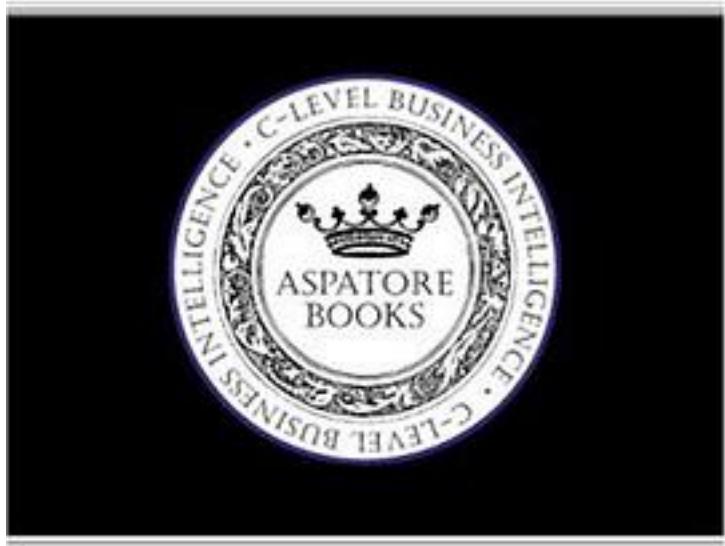


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Ready to Use: Letter of Intent for Acquisition is the definitive resource for understanding, drafting and negotiating the right to buy another company. The CD-Rom features a letter of intent in a Microsoft Word document that can be customized to fit your needs. Written by leading corporate lawyers and fine tuned by top executives and investment bankers, the contract is the industry standard. The letter assumes a single buyer buying all of the stock of a privately-held company owned by multiple stock holders, and that target management is in charge of the sale process. The document features line by line wording on the following topics: acquisition; due diligence; access; no-shop; disclosure; definitive agreement; binding effect and more. Within this document lies a wealth of critical information that anyone involved in mergers and acquisitions should have at their fingertips.

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