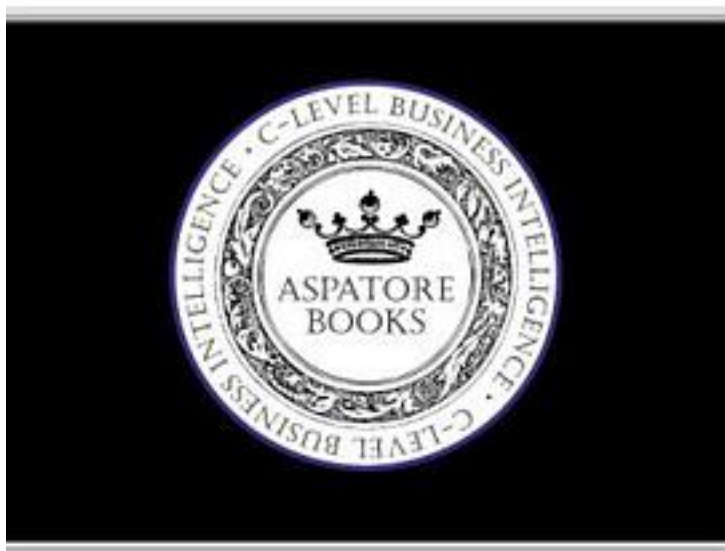


Dilution Models for Private Companies



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出版者:

出版时间:

装帧:

isbn:9781597010351

Ready to Use: Dilution Models for Private companies features an interactive Excel spreadsheet on CD-Rom, whereby you can simply plug in the numbers as directed in the spreadsheet to quickly and easily arrive at your desired results. Save time and money by using the industry standard tools the top executives use. Written by top venture capitalist Praveen Gupta of CDIB Ventures, the dilution model allows you to analyze the dilution impact of a new equity offering as well as other events such as options, warrants, etc. Within these spreadsheets lies a wealth of critical information which every executive, investment banker, entrepreneur, CEO, VC and lawyer should have at their fingertips.

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